

-4.85%

search@armsecurities.com.ng +234 1 270 1652 1 July 2019



Market Cap (\$ millions)

36,193.55

-1.13%

Equities at a Glance

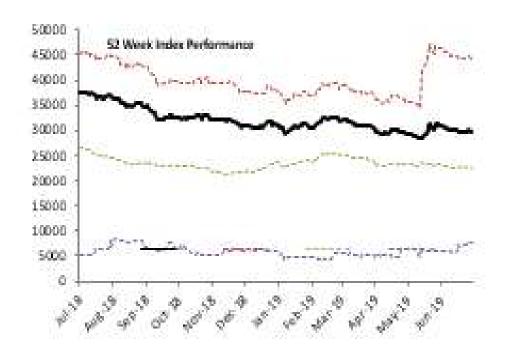
NSE All Share Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level **NSEASI Index** -1.18% 29,614.61 -0.65% -1.18% -5.78% -21.96% Market Cap (N billions) 13,050.31 -1.18% -0.65% -1.18% 11.34% -5.06% **Volume Traded (millions)** 96.19 -61.10% 1,289.11 96.19 46,072.64 79,276.11 Value Traded (N millions) 954.24 -82.34% 18,775.90 954.24 537,417.37 931,860.17 NGN/USD 360.57 -0.05% 0.05% -0.05% -0.94% -0.23% NSEASI (\$) 82.13 -1.13% -0.71% -1.13% -4.89% -21.78%

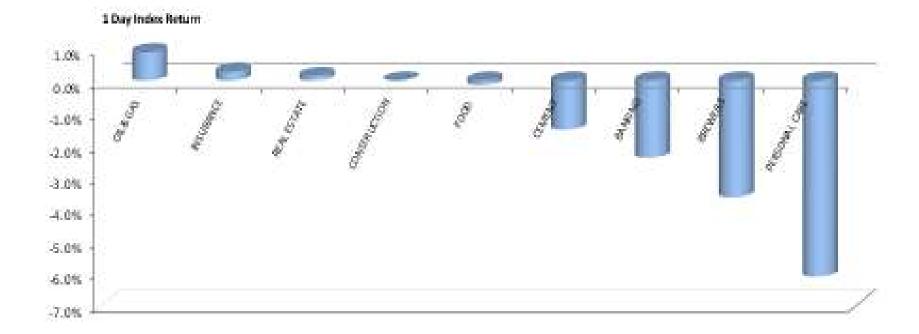
-0.71%

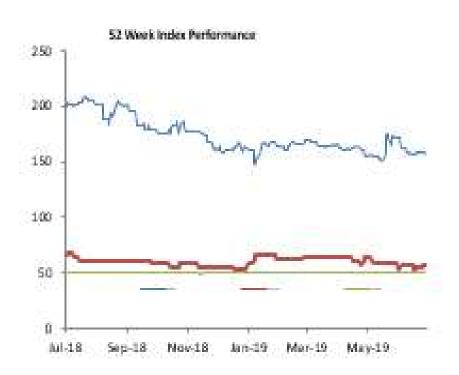
Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-2.40%	-1.68%	-12.36%	-12.42%	-2.40%	-12.42%	-25.52%	1.30%	-4.57%
BREWERS	-3.64%	3.30%	-9.96%	-31.01%	-3.64%	-31.01%	-48.11%	1.92%	-7.31%
CEMENT	-1.52%	-1.48%	-5.42%	-4.83%	-1.52%	-4.83%	-22.21%	1.79%	-8.31%
PERSONAL CARE	-6.11%	-3.94%	-21.88%	-24.45%	-6.11%	-24.45%	-48.89%	2.05%	-6.41%
CONSTRUCTION	0.00%	2.67%	-12.69%	4.90%	0.00%	4.90%	-13.77%	1.70%	-10.26%
FOOD	-0.14%	-0.67%	-4.36%	-6.81%	-0.14%	-6.81%	-16.63%	1.65%	-6.86%
INSURANCE	0.28%	-0.39%	-0.98%	0.28%	0.28%	0.28%	-10.17%	0.87%	-2.55%
OIL& GAS	0.88%	3.30%	-22.08%	-27.81%	0.88%	-27.81%	-36.51%	2.28%	-13.06%
REAL ESTATE	0.14%	0.11%	-0.31%	-1.01%	0.14%	-1.01%	-1.01%	0.16%	-0.53%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.34%	-0.92%	18.83%	15.61%	-1.34%	15.61%	-3.48%	1.64%	-3.76%
Mid Cap (Mid 30%)	-0.22%	-0.60%	-4.41%	-4.66%	-0.22%	-4.66%	-15.26%	0.72%	-1.98%
Small Cap (Bottom 60%)	1.01%	7.09%	52.50%	25.75%	1.01%	25.75%	50.84%	5.22%	-20.91%

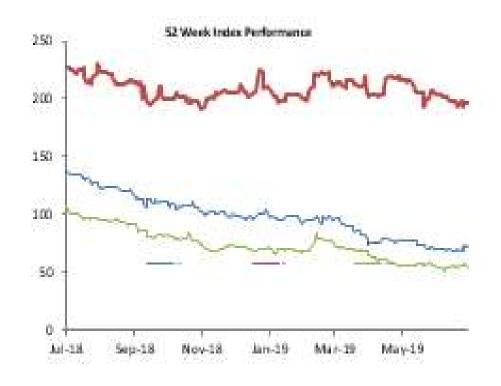
-1.13%

12.39%











				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lov
BANKING																
Access Bank	31-Dec	192,371.01	6.65	2.31%	0.76%	2.31%	-2.21%	-35.75%	2.31%	-2.21%	6.65	6.65	7.15	5.30	10.50	5.30
FBN Holdings	31-Dec	236,908.93	6.60	0.76%	-5.04%	-17.50%	-16.98%	-37.74%	0.76%	-16.98%	6.60	6.60	8.45	6.55	10.55	6.55
FCMB	31-Dec	31,684.34	1.60	-1.84%	-0.62%	-14.89%	-15.34%	-23.44%	-1.84%	-15.34%	1.60	1.60	2.41	1.55	2.41	1.32
Guaranty Trust Bank	31-Dec	900,594.08	30.60	-6.99%	-1.61%	-15.00%	-11.18%	-23.50%	-6.99%	-11.18%	30.60	30.60	38.95	30.40	41.50	30.40
StanbicIBTC HOLDCO	31-Dec	402,500.00	40.25	0.00%	-0.98%	-12.60%	-16.06%	-22.60%	0.00%	-16.06%	40.25	40.25	48.50	39.50	53.25	39.50
United Bank For Africa	31-Dec	206,133.67	6.25	0.81%	-2.34%	-18.83%	-18.83%	-40.48%	0.81%	-18.83%	6.25	6.25	8.20	5.65	10.35	5.65
Union Bank	31-Dec	116,010.27	6.85	0.00%	-0.72%	3.01%	22.32%	14.17%	0.00%	22.32%	6.85	6.85	7.25	5.60	7.25	4.85
Wema Bank	31-Dec	26,062.33	0.66	0.00%	3.13%	-5.71%	4.76%	-9.59%	0.00%	4.76%	0.66	0.66	1.03	0.58	1.03	0.50
Zenith Bank	31-Dec	615,371.28	19.60	-1.01%	-2.00%	-10.50%	-14.97%	-20.33%	-1.01%	-14.97%	19.60	19.60	26.00	18.80	26.00	18.80
Ecobank	31-Dec	159,527.04	10.00	-9.09%	-2.44%	-21.57%	-28.57%	-50.00%	-9.09%	-28.57%	10.00	10.00	15.00	9.15	22.15	9.15
Fidelity Bank	31-Dec	51,864.89	1.79	5.29%	4.07%	-5.79%	-11.82%	-18.64%	5.29%	-11.82%	1.79	1.79	2.78	1.65	2.78	1.51
Sterling Bank	31-Dec	67,081.67	2.33	5.91%	-4.12%	-2.92%	22.63%	66.43%	5.91%	22.63%	2.33	2.33	2.74	1.90	2.74	1.26
BREWERIES																
Guinness	30-Jun	71,981.46	47.80	0.31%	2.58%	-23.46%	-33.61%	-51.74%	0.31%	-33.61%	47.80	47.80	72.00	45.75	99.05	45.75
Nigerian Breweries	31-Dec	475,746.05	60.00	-4.76%	2.56%	-4.76%	-29.82%	-46.95%	-4.76%	-29.82%	60.00	60.00	83.20	56.90	113.90	56.90
International Breweries	31-Dec	59,704.23	18.30	0.00%	9.58%	-4.76 <i>%</i> -29.62%	-40.00%	-46.73 <i>%</i> -56.79%	0.00%	-40.00%	18.30	18.30	31.50	16.70	42.35	16.70
CEMENT & CONSTRUCTION	3 I-IVIAI	37,704.23	10.30	0.0078	7.3076	-27.0276	-40.00%	-30.7776	0.0078	-40.00%	10.30	10.30	31.30	10.70	42.33	10.70
Dangote Cement	31-Dec	3,084,331.84	181.00	-1.63%	-1.63%	-5.24%	-4.59%	-19.23%	-1.63%	-4.59%	181.00	181.00	205.00	170.00	236.00	170.00
C.C.N.N.	31-Dec	16,776.65	13.35	1.14%	9.88%	-25.63%	-31.19%	-44.38%	1.14%	-31.19%	13.35	13.35	26.90	12.00	31.35	12.00
Lafarge	31-Dec	67,413.03	12.30	2.50%	2.50%	0.82%	-1.20%	-69.96%	2.50%	-1.20%	12.30	12.30	13.40	9.55	39.45	9.55
Julius Berger	31-Dec	28,908.00	21.90	0.00%	4.78%	-20.36%	8.96%	-21.93%	0.00%	8.96%	21.90	21.90	28.40	19.50	30.00	19.50
UACN Property DevCo	31-Dec	2,131.25	1.55	3.33%	2.65%	-6.63%	-18.85%	-18.85%	3.33%	-18.85%	1.55	1.55	1.95	1.50	1.95	1.44
CONSUMER & PERSONAL CARE	0,000	2,101120		0.0070	2.0070	0.0070	10.0070	10.0070	0.0070	10.0070	1.00		,0		11,70	
PZ Cussons	31-May	26,800.72	6.75	-4.93%	-4.93%	-31.12%	-44.21%	-67.39%	-4.93%	-44.21%	6.75	6.75	13.45	6.75	20.70	6.75
Unilever			30.70						-4.93 <i>%</i> -6.97%	-17.03%	30.70	30.70	47.00	28.60	55.00	28.60
Glaxo Smithkline	31-Dec	116,147.19 12,197.94	10.20	-6.97%	-4.06% -0.49%	-21.28% 0.49%	-17.03%	-41.52% -46.32%	-6.97% 0.00%	-17.03% -29.66%	10.20	10.20	14.50	7.65	19.00	
	31-Dec	12,197.94	10.20	0.00%	-0.49%	0.49%	-29.66%	-46.32%	0.00%	-29.00%	10.20	10.20	14.50	7.65	19.00	7.65
FOOD & BEVERAGES	24.5	40.704.40	40.50	0.000/	4.440/	F 000/	F 000/	40.000/	0.000/	F 000/	40.50	40.50	40.40	0.75	40.20	0.00
Cadbury	31-Dec	19,721.12	10.50	0.00%	-4.11%	5.00%	5.00%	-19.23%	0.00%	5.00%	10.50	10.50	12.10	9.65	12.30	9.00
Dangote Flour Mills	30-Sep	86,750.00	17.35	-0.86%	-0.57%	88.59%	153.28%	71.78%	-0.86%	153.28%	17.35	17.35	18.95	5.60	18.95	5.50
Dangote Sugar	31-Dec	136,200.00	11.35	0.00%	-0.87%	-20.07%	-25.57%	-40.26%	0.00%	-25.57%	11.35	11.35	15.50	10.60	19.50	10.60
Flour Mills	31-Mar	36,739.32	14.00	0.00%	0.00%	-22.22%	-39.39%	-57.32%	0.00%	-39.39%	14.00	14.00	22.20	13.35	32.75	13.35
Nestle	31-Dec	1,101,792.19	1,390.00	0.00%	-0.66%	-4.14%	-6.40%	-11.75%	0.00%	-6.40%	1,390.00	1,390.00	1,600.00	1,320.00	1,617.10	1,320.00
Honeywell	31-Mar	7,930.20	1.00	-0.99%	-2.91%	-16.67%	-21.88%	-51.69%	-0.99%	-21.88%	1.00	1.00	1.40	1.00	2.08	1.00
UACN	31-Dec	12,581.66	6.55	-1.50%	8.26%	-14.94%	-32.82%	-53.21%	-1.50%	-32.82%	6.55	6.55	9.60	6.00	14.00	6.00
OIL& GAS																
Forte Oil	31-Dec	35,166.99	27.00	0.75%	-15.63%	-2.53%	-5.92%	-8.94%	0.75%	-5.92%	27.00	27.00	35.30	24.30	35.30	17.30
Conoil Plc	31-Dec	15,024.06	21.65	0.00%	0.00%	-5.87%	-6.88%	-27.83%	0.00%	-6.88%	21.65	21.65	23.25	20.10	30.00	20.10
Mobil Oil	31-Dec	63,104.17	175.00	2.94%	2.94%	-1.69%	-5.66%	-12.46%	2.94%	-5.66%	175.00	175.00	188.00	163.50	190.00	150.00
Oando	31-Dec	48,138.48	4.00	0.00%	0.00%	-21.57%	-20.00%	-39.39%	0.00%	-20.00%	4.00	4.00	7.25	3.70	7.25	3.70
MRS Oil	31-Dec	5,295.66	20.85	0.00%	0.00%	0.00%	-18.87%	-26.97%	0.00%	-18.87%	20.85	20.85	25.70	20.85	28.55	20.85
Total	31-Dec	50,928.28	150.00	0.00%	0.00%	-23.47%	-26.11%	-28.57%	0.00%	-26.11%	150.00	150.00	223.30	150.00	223.30	150.00
Eterna Oil	31-Dec	5,151.37	3.95	0.00%	9.72%	-17.71%	-15.96%	-40.15%	0.00%	-15.96%	3.95	3.95	5.30	3.60	7.20	3.60
SEPLAT	31-Dec	293,254.47	530.00	0.00%	3.92%	-10.17%	-17.19%	-18.46%	0.00%	-17.19%	530.00	530.00	640.00	495.00	710.00	495.00
INSURANCE																
AllCO Insurance	31-Dec	5,808.13	0.66	0.00%	-4.35%	-7.04%	4.76%	-1.49%	0.00%	4.76%	0.66	0.66	0.79	0.60	0.99	0.60
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	0.00%	0.00%	31.72%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	35,585.28	6.05	0.00%	-0.82%	-0.82%	7.08%	18.16%	0.00%	7.08%	6.05	6.05	6.80	5.30	6.80	4.90
Mansard	31-Dec	21,000.00	2.00	0.00%	3.09%	-9.09%	9.29%	-28.57%	0.00%	9.29%	2.00	2.00	2.20	1.79	2.80	1.73
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	-15.25%	-9.09%	0.00%	-5.66%	0.00%	0.00%	0.50	0.50	0.59	0.47	0.85	0.43
AGRICULTURE	0.200		5.00	0.0070	. 5.25 / 6	,	2.3070	2.0070	3.3070	0.0070	0.00	2.00	0.07	3. 17	2.00	00
Okomu Oil	31-Dec	61,050.24	64.00	0.00%	-3.90%	-20.00%	-16.01%	-30.43%	0.00%	-16.01%	64.00	64.00	85.00	64.00	92.00	64.00
Presco	31-Dec	52,000.00	52.00	0.00%	0.00%	-17.13%	-18.75%	-30.76%	0.00%	-18.75%	52.00	52.00	75.00	50.00	75.50	50.00
110300	21-060	32,000.00	32.00	0.0076	0.0076	-17.13/0	-10.73/0	-30.7070	0.00/0	-10.73/0	32.00	32.00	73.00	50.00	73.30	50.00
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CORNERSTONE INSURANCE COMPANY PLC.	0.22	10.00%	MUTUAL BENEFITS ASSURANCE PLC.	0.24	14.29%	CORNERSTONE INSURANCE COMPANY PLC.	0.22	10.00%	C & I LEASING PLC.	5.60	214.61%	C & I LEASING PLC.	5.60	146.70%
NPF MICROFINANCE BANK PLC	1.14	8.57%	ASSOCIATED BUS COMPANY PLC	0.30	11.11%	NPF MICROFINANCE BANK PLC	1.14	8.57%	DANGOTE FLOUR MILLS PLC	17.35	153.28%	DANGOTE FLOUR MILLS PLC	17.35	75.36%
ACADEMY PRESS PLC.	0.29	7.41%	CORNERSTONE INSURANCE COMPANY PLC.	0.22	10.00%	ACADEMY PRESS PLC.	0.29	7.41%	THOMAS WYATT NIG. PLC.	0.42	82.61%	STERLING BANK PLC.	2.33	71.78%
CHAMS PLC	0.31	6.90%	IKEJA HOTEL PLC	1.43	10.00%	CHAMS PLC	0.31	6.90%	CHAMS PLC	0.31	55.00%	MTN NIGERIA PLC	129.50	66.43%
STERLING BANK PLC.	2.33	5.91%	CEMENT CO. OF NORTH.NIG. PLC	13.35	9.88%	STERLING BANK PLC.	2.33	5.91%	MTN NIGERIA PLC	129.50	43.89%	CONTINENTAL REINSURANCE PLC	1.91	43.89%
FIDELITY BANK PLC	1.79	5.29%	B.O.C. GASES PLC.	4.13	9.84%	FIDELITY BANK PLC	1.79	5.29%	STERLING BANK PLC.	2.33	22.63%	VITAFOAM NIG PLC.	3.84	31.72%
MUTUAL BENEFITS ASSURANCE PLC.	0.24	4.35%	ETERNA PLC.	3.95	9.72%	MUTUAL BENEFITS ASSURANCE PLC.	0.24	4.35%	UNION BANK NIG.PLC.	6.85	22.32%	THOMAS WYATT NIG. PLC.	0.42	23.87%
LAW UNION AND ROCK INS. PLC.	0.54	3.85%	INTERNATIONAL BREWERIES PLC.	18.30	9.58%	LAW UNION AND ROCK INS. PLC.	0.54	3.85%	THE INITIATES PLC	0.80	19.40%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.47	23.53%
UACN PROPERTY DEVELOPMENT	1.55	3.33%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.23	9.52%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.55	3.33%	RED STAR EXPRESS	4.95	17.86%	CUSTODIAN AND ALLIED INSURANCE PLC	6.05	20.49%
MOBIL OIL NIG PLC.	175.00	2.94%	SOVEREIGN TRUST INSURANCE PLC	0.23	9.52%	MOBIL OIL NIG PLC.	175.00	2.94%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.23	15.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.23	18.16%

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	Closing	1 Day		Closing	1 Wk		Closing			Closing			Closing	52 Wk
Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	QTD Return	Stocks	Price YTI	D Return	Stocks	Price	Return
FIRST CITY MONUMENT BANK PLC.	1.60	-1.84%	NPF MICROFINANCE BANK PLC	1.14	-5.00%	FIRST CITY MONUMENT BANK PLC.	1.60	-1.84%	UACN PLC.	6.55	-32.82%	CUTIX PLC.	1.40	-53.33%
NATIONAL SALT CO. NIG. PLC	14.60	-2.67%	FBNH	6.60	-5.04%	NATIONAL SALT CO. NIG. PLC	14.60	-2.67%	GUINNESS NIG PLC	47.80	-33.61%	IKEJA HOTEL PLC	1.43	-54.31%
JAPAUL OIL & MARITIME SERVICES PLC	0.23	-4.17%	LASACO ASSURANCE PLC.	0.29	-6.45%	JAPAUL OIL & MARITIME SERVICES PLC	0.23	-4.17%	UNITY BANK PLC	0.65	-39.25%	INTERNATIONAL BREWER PLC.	18.30	-56.79%
NIGERIAN BREW. PLC.	60.00	-4.76%	UNITY BANK PLC	0.65	-8.45%	NIGERIAN BREW. PLC.	60.00	-4.76%	FLOUR MILLS NIG. PLC.	14.00	-39.39%	FLOUR MILLS NIG. PLC.	14.00	-57.32%
P Z CUSSONS NIGERIA PLC.	6.75	-4.93%	N.E.M INSURANCE CO (NIG) PLC.	2.27	-9.92%	P Z CUSSONS NIGERIA PLC.	6.75	-4.93%	E-TRANZACT INTERNATIONAL PLC	2.38	-39.75%	SECURE ELECTRONIC TECHNOLOGY PLC	0.20	-58.33%
UNILEVER NIGERIA PLC.	30.70	-6.97%	BETA GLASS CO PLC.	66.35	-9.97%	UNILEVER NIGERIA PLC.	30.70	-6.97%	INTERNATIONAL BREWERIES PLC.	18.30	-40.00%		0.20	-60.00%
GUARANTY TRUST BANK PLC.	30.60	-6.99%	RED STAR EXPRESS PLC	4.95	-10.00%	GUARANTY TRUST BANK PLC.	30.60	-6.99%	ACADEMY PRESS PLC.	0.29		UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%
ECOBANK TRANSNATIONAL NCORPORATED	10.00	-9.09%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.02	-12.07%	ECOBANK TRANSNATIONAL INCORPORATED	10.00	-9.09%	P Z CUSSONS NIGERIA PLO	c. 6.75	-44.21%	GOLDLINK INSURANCE PL	. C 0.20	-62.26%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.02	-9.73%	PRESTIGE ASSURANCE CO. PLC.	0.50	-15.25%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.02	-9.73%	RESORT SAVINGS & LOAN PLC	S 0.20	-60 00%	P Z CUSSONS NIGERIA PL	C. 6.75	-67.39%
RED STAR EXPRESS PLC	4.95		FORTE OIL PLC.	27.00		RED STAR EXPRESS PLC	4.95		GOLDLINK INSURANCE PL			LAFARGE WAPCO PLC.	12.30	-69.969

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